

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้านี้ส่วนใหญ่อยู่ในแดนลบ จากผลกระทบจากภาวะไร้เสถียรภาพด้านภูมิรัฐศาสตร์ในตะวันออกกลาง หลังมีการสู้รบภาคพื้นดินระหว่างอิสราเอลและกลุ่มฮามาส (ปาเลสไตน์) ทำให้นักลงทุนกังวลภาวะสงครามในตะวันออกกลางอาจขยายวงกว้างและมีอิหร่านเข้ามาเกี่ยวข้องด้วย โดยอิหร่านเป็นผู้สนับสนุนทั้งอาวุธและเงินให้กับกลุ่มฮามาส ซึ่งเป็นกลุ่มติดอาวุธที่สหรัฐฯ และสหภาพยุโรปขึ้นบัญชีดำในฐานะกลุ่มก่อการร้าย และอิหร่านยังให้การสนับสนุนกลุ่มชิฮอลเลาะห์ ซึ่งเป็นกลุ่มติดอาวุธในเลบานอนด้วย ความไม่สงบดังกล่าวทำให้ให้นักลงทุนกังวลราคาน้ำมันดิบ Brent อาจพุ่งขึ้นแตะระดับ 150 ดอลลาร์บาร์เรล หากราคาน้ำมันดิบปรับตัวขึ้นเป็นเวลานาน ประเทศในกลุ่มตลาดเกิดใหม่ เช่น กลุ่ม TIPS และอินเดียจะประสบปัญหาขาดดุลทางการค้าและดุลบัญชีเดินสะพัด เพราะต้องนำเข้าน้ำมัน ส่งผลให้ fund flow ยิ่งไหลออกมากขึ้น

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในแดนลบ เข้านี้มีแรงขายหุ้นขนาดใหญ่ที่มีผลต่อดัชนี กังวลราคาน้ำมันที่ปรับขึ้น จะส่งผลกระทบต่อกองทุนน้ำมันดิบคิดลบมากขึ้น และความไม่ชัดเจนของแผนการใช้จ่ายเงินในการกระตุ้นเศรษฐกิจของรัฐบาล

การวิเคราะห์ทางเทคนิค

SET Index แกว่ง วันนี้อ้าปิดต่ำกว่า 1,420 จุด แนะนำ ชะลอการเก็งกำไร และนำซื้อ ADVANC, BBL



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 867 จุด คาดว่าจะฟื้นตัวกลับขึ้นไปแถว ๆ 878 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 867-878 จุด รับรู้กำไร



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